

Revolve streamlines your entire finance origination process.

Overview

Revolve Finance allows you to automate, share and manage the process of creating finance deals and documenting them correctly in one secure online location.

As Revolve is delivered as a service over the Internet, you only pay for what you use. There are no costly servers or licenses to purchase or software to install.

Key Benefits

Intelligent Documents - improve client communications

- Automated financial processes means finance documentation can be completed by non finance people
- Auto-population of document fields, enabling most documents to be predominantly auto completed
- All revisions tracked. Save significant time modifying and maintaining multiple versions of contracts
- More efficient method for originators to get the documents they need quickly
- Less human errors with inbuilt input validation and automatic calculations

Originator Network - finance products to the masses

- Service multiple introducers and small ticket transactions economically, achieving huge economies of scale
- Self-service model for originators
- Provide originators with secure system access, resulting in contracts being issued quickly, for much lower costs
- View quotes and dealer/originator activities in real time
- Manage funding requirements based on volumes within the system, not guess work
- Centralised rate and product control, reducing the risk of financial exposure to incorrectly quoted deals
- Instantly manage rate fluctuations
- Creation of targeted finance products for specific dealers or dealer groups

Administration Efficiencies - documentation made easier

- Parallel working on the system by multiple parties allows an accelerated contract process and quick approvals
- Centralised information enables deal information to be accessed quickly
- Minimise archiving, paper, paper supplies and postage costs by utilising secure and redundant electronic storage
- Reduce your ecological footprint with Revolve – be green!

How it works

With the setup of dealers, users, assets and rates, Revolve is able to produce quotes and letters of offer for your origination network.

When deals are ready to be assessed for credit, they can be auto-approved or submitted ready for review with comments by your originators out in the marketplace.

Revolve is your dealer documentation portal. Once users log in, creating quotes is as easy as pressing the "New Deal" button, entering details of the financed assets and selecting the finance product that best suits their customers' needs. All complex financial calculations are performed automatically.

Once business is introduced, Revolve manages the workflow for deals ensuring that approvals are prompt, while dramatically reducing the re-typing and administration required.

Services

To ensure you get the most out of the system, Affirm has partnerships with leading Business Process Reengineering specialists to ensure optimal benefits from our software.

We employ Finance specialists internally who will also ensure that your internal processes are maximised before introducing Revolve.

As part of the implementation process, comprehensive training services are provided.

Systems requirements

As Revolve Finance is a web based system, the only software that you need is a web browser and a copy of the free Adobe Reader for viewing PDF files.

Revolve supports all latest versions of the main web browsers, including Internet Explorer, Firefox and Safari.





Work efficiently...



Create quotes with ease. Use the automated quote generator to prepare quotes with 'live' rates.



Manage rates, markups and residuals centrally. Create finely tuned products with instant control over rates.



Multi-party access. Parallel workflows results in an accelerated contract process and quicker approvals.

Features

- **Automated quote generator** – quickly create complex quotes and offer letters without detailed finance knowledge
- **Originator network management** – granular control over access and products available
- **Asset class management** – set up asset types and assign rates for finely controlled margins
- **Automated credit approvals** – details pulled automatically into application forms with external credit checking
- **Deal Status Tracking** – see which deals are quoted, awaiting credit approval or pending settlement
- **Search and retrieve** – all documentation stored with automatic barcode filing and 7 years storage
- **System Integration**- integration with back-office systems with an Open API or legacy systems
- **Custom Branding** – easily tailorable to corporate brand requirements
- **Once-only data entry** – client information is entered once only within the documentation process
- **Version control** – control over editing and issuing of new contracts without retrieving outdated versions
- **Document History** – full history and audit trail of all changes made to deals

CASE STUDY



S.M.E Commercial Finance (SME) were looking for a system to eliminate error rates in documentation, reduce time in processing transactions and allow multiple parties within the business to work on a deal simultaneously.

Revolve Finance was installed to automate and streamline the creation and management of SME's finance deal documentation and paperwork.

Affirm developed 'smart' documents, forms and contracts to automate their ten step process, effectively enabling users to only enter client information once, auto populating across all documents.

Revolve also enables multiple authorised parties to centrally produce contracts. It has reduced document data entry in their origination process by 67%.

The system is now available to SME's introducers so that they can also generate and accept quotes for SME products.

Discover Revolve Today

www.affirmsoftware.com.au

If you would like further information about any of our products, services or other case studies, please contact us on any of the information below.